

Law Debenture Trust Company of New York

Fall 2009 Bulletin

NEWS: We are pleased to announce we have closed numerous successor trustee appointments including: **Visteon Corporation**, a manufacturer of parts for the automobile industry; **Dex Media, Inc.** and **Dex Media West, LLC**, subsidiaries of Yellow Pages publisher R.H. Donnelley Corp.

Other new appointments include successor trustee for the residential real estate developer **Comstock Homebuilding Companies**; and collateral agent for integrated supply chain logistics provider **CEVA Group Plc.**

We have also been appointed as trustee on new debt issuances by **Ardagh Glass Finance plc**, the finance arm of a major manufacturer of glass containers; **MXEnergy Inc.**, a growing retail provider of electricity and natural gas; **Mediacom Broadband LLC**, the nation's eighth largest cable television provider; **Alliance One International, Inc.**, a leading independent leaf tobacco merchant; and **HCA, Inc** a major hospital owner and operator.

Our escrow business continues to progress. When secured lending arrangements, holdbacks or other escrow arrangements are needed, they are entrusted with us.

MARKET SPOTLIGHT: Project Finance

With the recognition that America is in need of vast infrastructure improvements project finance is viewed as an effective vehicle to provide the necessary funding for many projects such as toll roads, bridges and power plants. The lenders in a project financing look to the assets and cash flow of the project to pay debt service and secure the borrowing. Law Debenture has a highly experienced staff that can provide expertise in the roles of trustee, administrative agent and collateral agent for financings of both domestic and cross border projects. With offices in London, Jersey and Hong Kong the Law Debenture Group is uniquely positioned to act in these roles.

For more information on our services, please contact Jim Heaney, Managing Director at 646-747-1252 or james.heaney@lawdeb.com.

STAFF CHANGES AND NEW APPOINTMENTS:

We are pleased to announce that Anthony A. Bocchino, Jr. has joined the Trust Company as a Vice President – Trust Administration. Anthony has over 35 years of Corporate Trust experience in managing complex trust, agency and escrow accounts. He also brings vast experience in managing bankruptcy and restructuring workout accounts. Mr. Bocchino can be reached at 646-747-1255 or anthony.bocchino@lawdeb.com.

FINALLY.... For more information about Law Debenture Trust Company of New York, and Law Debenture in general, please visit our Website at www.lawdeb.com, or contact us at (212)750-6474.